

LETTER OF ACCEPTANCE

To: _____

From: _____

Subject: Acceptance of Offer

Dear Sir or Madam,

This letter serves to confirm our acceptance of the offer made by you regarding the terms and conditions outlined in the accompanying agreement. We affirm our commitment to proceed in accordance with all provisions as stipulated.

1. Acceptance

We hereby accept the offer and agree to be bound by the terms therein, subject to the conditions set forth in this acceptance letter and the referenced agreement.

2. Conditions Precedent

Our acceptance is subject to the satisfactory completion of all conditions precedent, including but not limited to any required due diligence, approvals, consents, and regulatory compliance as applicable under Canadian law.

3. Representations and Warranties

We represent and warrant that we have the legal capacity and authority to enter into this acceptance and to perform our obligations as required.

4. Governing Law

This acceptance letter and all matters arising out of or related to it shall be governed by and construed in accordance with the laws of Canada and the relevant province applicable to the transaction.

5. Confidentiality

The contents of this acceptance letter and any related negotiations shall be treated as confidential and shall not be disclosed to any third party except as required by law or with prior written consent.

6. Entire Agreement

This acceptance letter, together with the referenced offer and any accompanying documents, constitutes the entire understanding between the parties with respect to the subject matter herein and supersedes all prior communications and agreements, whether oral or written.

7. Counterparts and Electronic Signatures

This acceptance letter may be executed in counterparts, each of which shall be deemed an original, and may be delivered by electronic means including PDF with electronic signatures, all of which together shall constitute one and the same agreement.

Please indicate your acknowledgment and agreement to the terms of this acceptance by countersigning below.

Sincerely,

ACCEPTOR'S SIGNATURE

OFFEROR'S SIGNATURE

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